



P R O S P E C T U S



**TAFI INDUSTRIES BERHAD**

(formerly known as Armani Vista Sdn Bhd)  
(Company No: 640935-P)

(Incorporated in Malaysia under the Companies Act, 1965)

TAFI INDUSTRIES BERHAD PROSPECTUS

PUBLIC ISSUE OF 17,680,000 NEW ORDINARY SHARES OF RM0.50 EACH AT AN ISSUE PRICE OF RM0.70 PER NEW ORDINARY SHARE PAYABLE IN FULL ON APPLICATION, COMPRISING:

- 2,000,000 NEW ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY ELIGIBLE DIRECTORS, EMPLOYEES AND BUSINESS ASSOCIATES OF TAFI INDUSTRIES BERHAD AND ITS SUBSIDIARIES;
- 2,192,000 NEW ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY THE BUMIPUTERA INVESTORS APPROVED BY THE MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY;
- 7,000,000 NEW ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC; AND
- 6,488,000 NEW ORDINARY SHARES OF RM0.50 EACH BY WAY OF PLACEMENT TO IDENTIFIED INVESTORS

PURSUANT TO THE LISTING OF TAFI INDUSTRIES BERHAD ON THE SECOND BOARD OF BURSA MALAYSIA SECURITIES BERHAD

*Adviser, Managing Underwriter and Placement Agent*



AFFIN MERCHANT BANK BERHAD (9999-V)

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" COMMENCING IN SECTION 4 OF THIS PROSPECTUS

This Prospectus is dated 14 January 2005

Certain objects depicted on the front and back covers of this Prospectus such as chairs and computers are for the purpose of illustration only and do not purport to indicate that the items are currently manufactured by TAFI Industries Berhad and its subsidiaries

